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CHINA MINING RESOURCES GROUP LIMITED

中國礦業資源集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 340)

RESULTS OF THE SPECIAL GENERAL MEETING and VOLUNTARY ANNOUNCEMENT

The Board is pleased to announce that at the SGM held on 8 June 2007, the resolutions in relation to approving (i) the Acquisition and the grant of a specific mandate to allot and issue Shares were duly passed by the Shareholders and (ii) the Non-exempt Continuing Connected Transactions were duly passed by the Independent Shareholders by way of poll.

Further, the Board is pleased to update the Shareholders on the fulfilment of key conditions precedent under the Sale and Purchase Agreement.

RESULTS OF THE SPECIAL GENERAL MEETING

References are made to the announcements of the Company dated 11 March 2007, 22 May 2007 and 22 May 2007 respectively and the circular of the Company dated 23 May 2007 (the “**Circular**”) in relation to, amongst others, the Acquisition, the grant of a specific mandate to allot and issue Shares and the Non-exempt Continuing Connected Transactions. Capitalised terms used herein shall have the same meanings as defined in the Circular unless the context otherwise requires.

The Board is pleased to announce that at the SGM held on 8 June 2007, the resolutions in relation to approving (i) the Acquisition and the grant of a specific mandate to allot and issue Shares were duly passed by the Shareholders and (ii) the Non-exempt Continuing Connected Transactions were duly passed by the Independent Shareholders (the “**Resolutions**”) by way of poll.

As at the date of the SGM, the total number of Shares in issue was 4,720,780,853 Shares which represents the total number of Shares entitling the holders to attend and vote for or against the Resolutions at the SGM. No Shareholders were required to abstain from voting on the Resolutions at the SGM. No Shareholder was required to vote only against the Resolutions at the SGM.

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as scrutineer of the vote-taking at the SGM. The poll results in respect of the Resolutions are as follows:

		For		Against	
		Number of Shares	%	Number of Shares	%
Ordinary resolutions					
1.	To approve, ratify and confirm the conditional sale and purchase agreement dated 11 March 2007 (the " Sale and Purchase Agreement ") entered into between 蘇慶玉 (Su Qingyu), 王世遠 (Wang Shiyuan), 吳延忠 (Wu Yanzhong), 賀啓奎 (He Qikui), 劉曉波 (Liu Xiaobo), 矯海龍 (Jiao Hailong), 韓殿生 (Han Diansheng), 鞠海坤 (Ju Haikun), 陳旭東 (Chen Xudong), 李洪勝 (Li Hongsheng), 董文學 (Dong Wenxue), 陳士忠 (Chen Shizhong), 赤峰金劍銅業有限公司 (Chi Feng Jin Jian Copper Company Limited) and the Company and the transaction contemplated thereunder.	1,176,019,200	100	0	0
2.	To approve the grant of a specific mandate to allot and issue not more than 1,135,539,885 new shares of the Company.	1,175,987,000	99.9998	2,200	0.0002
3.	To approve, ratify and confirm the master supply agreement entered into by 哈爾濱松江銅業(集團)有限公司 (Harbin Songjiang Copper (Group) Company Limited) with 赤峰金劍銅業有限公司 (Chi Feng Jin Jian Copper Company Limited) on 26 April 2007 and the transactions and the annual caps for the period from the date of completion of the acquisition pursuant to the Sale and Purchase Agreement and ending on 31 December 2009 contemplated thereunder.	1,175,989,200	100	0	0

Notes:

1. The full text of the ordinary resolutions proposed at the SGM was set out in the notice of the SGM dated 23 May 2007, a copy of which is set out in the Circular.
2. The number of votes and percentage is based on the total number of Shares held by the Shareholders (for Resolutions 1 and 2 above) or Independent Shareholders (for Resolution 3 above) who voted at the SGM in person or by proxy.

As more than 50% votes were casted in favor of the above Resolutions, each of the Resolutions was duly passed as an ordinary resolution of the Company.

VOLUNTARY ANNOUNCEMENT

Reference is further made to the voluntary announcement of the Company dated 4 June 2007 in relation to the fulfilment of certain key conditions precedent under the Sale and Purchase Agreement as at the date thereof.

The Board is pleased to advise the Shareholders that, upon the passing of each of the Resolutions, the key outstanding conditions precedent to completion of the Acquisition as at the date hereof include the Company having obtained sufficient funding to pay for the Consideration, which the Company has appointed Morgan Stanley as the Company's financial adviser in respect of the proposed private placement of Shares as set out in the Circular.

By Order of the Board
China Mining Resources Group Limited
Luk Kin Peter Joseph
Deputy Chairman & Chief Executive Officer

Hong Kong, 8 June 2007

As at the date of this announcement, the Board comprises Mr. Cai Yuan, Mr. Luk Kin Peter Joseph and Mr. Yeung Kwok Kuen as executive directors, Mr. Lam Ming Yung as non-executive director and, Mr. Chan Siu Tat, Mr. Wong Hon Sum and Mr. Chu Kang Nam as independent non-executive directors.

* For identification purpose only