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CHINA MINING RESOURCES GROUP LIMITED

中國礦業資源集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00340)

RESULT OF THE SPECIAL GENERAL MEETING

The Board is pleased to announce that at the SGM held on 21 August 2007, the resolution in relation to approving the Subscription Agreement and the transactions contemplated thereunder including the Subscriptions and the Shares Repurchases was duly passed by the Independent Shareholders by way of poll.

RESULT OF THE SPECIAL GENERAL MEETING

References were made to the announcements of the Company dated 18 July 2007 and 6 August 2007 respectively and the circular of the Company dated 6 August 2007 (the “**Circular**”) in relation to, amongst others, the Subscription Agreement and the transactions contemplated thereunder, including the Subscriptions and the Shares Repurchases. Capitalised terms used herein shall have the same meanings as defined in the Circular unless the context otherwise requires.

The Board is pleased to announce that at the SGM held on 21 August 2007, the resolution in relation to the Subscription Agreement and the transactions contemplated thereunder, including the Subscriptions and the Shares Repurchases were duly passed by the Independent Shareholders (the “**Resolution**”) by way of poll.

As at the date of the SGM, the total number of Shares in issue was 6,026,652,853 Shares which represents the total number of Shares entitling the holders to attend and vote for or against the Resolution at the SGM. No Shareholder was required to abstain from voting on the Resolution at the SGM. No Shareholder was entitled to attend and vote only against the Resolution at the SGM.

* For identification purpose only

The Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as scrutineer of the vote-taking at the SGM. The poll results in respect of the Resolution is as follows:

Ordinary resolution	For		Against	
	Number of Shares	%	Number of Shares	%
To approve, ratify and confirm the Subscription Agreement and the transactions contemplated thereunder including the Subscriptions and the Share Repurchases.	1,127,922,300	100	0	0

Notes:

1. The full text of the ordinary resolution proposed at the SGM was set out in the notice of the SGM dated 6 August 2007, a copy of which is set out in the Circular.
2. The number of votes and percentage is based on the total number of Shares held by the Independent Shareholders who voted at the SGM in person or by proxy.

As more than 50% votes were casted in favor of the above Resolution, the Resolution was duly passed as an ordinary resolution of the Company.

By Order of the Board
China Mining Resources Group Limited
Cai Yuan
Chairman

Hong Kong, 21 August 2007

As at the date of this announcement, the board of directors of the Company comprises Mr. Cai Yuan, Mr. Dong Wenxue, Mr. Wang Hui, Mr. Wu King Shiu Kelvin and Mr. Yeung Kwok Kuen as executive Directors, Mr. Lam Ming Yung as non-executive Director, Mr. Chan Siu Tat, Mr. Chu Kang Nam and Mr. Wong Hon Sum as independent non-executive Directors.